

Company: Visit Newport Beach Position: Finance Coordinator Job Type: Full-Time Employee Reports To: Accounting Manager

Summary of Position

The Finance Coordinator plays a key role in supporting both financial operations and internal IT services at Visit Newport Beach. This hybrid position assists the CFO and Accounting Manager with day-to-day accounting tasks, with a primary focus on accounts payable (A/P), while also assisting with in-house technical support and administrative functions across the organization.

This role requires a detail-oriented and adaptable professional who can effectively juggle multiple priorities in a fast-paced, dynamic environment. The ideal candidate is proactive, tech-savvy, and comfortable working collaboratively across departments to ensure smooth internal operations and the achievement of organizational goals.

Duties and Responsibilities (including, but not limited to the following):

FINANCE

- Assist with the invoicing process for two entities (Visit Newport Beach Inc TOT and Meetings Assessment Partnership (MAP), specifically with processing MAP funding requests, including data entry, coding confirmation, and electronic document storage
- Communicate with vendors to resolve invoice issues
- Work with the Sales Coordinator to resolve MAP invoicing questions and issues
- Set up new AP vendors as needed
- Enter monthly deposits as requested
- Work closely with the staff on Certify VISA expense reporting including data entry, reporting, and coding
- Assist with the annual audit by pulling selections for testing
- Downloading of monthly check copies from the bank for the two checking accounts.
- Monitor the two offsite storage units for marketing and general office use to maximize the monthly rent
- Assist the Chief Financial Officer and Accounting Manager with additional duties as requested

TECHNICAL SUPPORT

- Serve as the primary point of contact between employees and the external IT support/vendor team to ensure timely resolution of all IT-related service requests and incidents.
- Review all employee computers regularly to ensure the systems/software are updated, and documents are being saved to SharePoint
- Track inventory management and ensure all office equipment (computers, printers, monitors, keyboards, iPads, etc.) are accounted for and are working properly
- Prepare a 3-year capital asset plan and review regularly to ensure that planned purchases are in line with current computer needs and technology
- Assist in setting up AV and presentation equipment for Visit Newport Beach Board of Directors and Hospitality Council Meetings
- Responsible for issuance to and collection from employees with respect to office keys/building access cards and IT equipment
- Set up new hires' computers for in-office and at home. Purchase equipment, as needed.
- Set up equipment/inventory list for new recruits

Qualifications

- Minimum of 1-3 years of experience in finance / accounting
- Skill Set Requirements: Extremely proficient in Microsoft Office, specifically with Excel and PowerPoint and an ability to pick up various cloud-based systems
- Proficient in the use of modern technology, especially computers / Windows and Mac Operating Systems
- Familiarity with Sage Intacct accounting software is a plus
- Familiarity with Microsoft OneDrive and SharePoint is a plus
- Excellent communication and interpersonal skills.
- Strategic thinking and problem-solving capabilities.
- A self-starter who takes tremendous pride in their work, a strong work ethic, and a willingness to step in to get a project done
- Detail-oriented and exceptional organizational and multitasking abilities
- Ability to manage multiple priorities and work effectively under pressure in a fastpaced, dynamic environment with a focus on achieving organizational goals.
- Demonstrated ability to foster a collaborative and inclusive work environment.
- Proactive and results-oriented approach to operations management.

Benefits

- Hybrid Work Environment
- 401(k) voluntary employee contribution with up to 5% company match
- 401(k) automatic 3% profit sharing (no-match required)
- 9/80 Flexible schedule
- Flexible Spending Account
- 100% Company-Paid Health Insurance (employee only)
- 100% Company-Paid Dental, Vision, Disability and Life insurance
- Paid Time Off
- Paid Holidays

- New Employee Referral Program
- Education/Tuition Reimbursement
- Wellness Benefit
- Stay & Play Benefit
- Cell Phone Reimbursement
- Home Internet Stipend
- Compensation level contingent upon experience and qualifications

Compensation: Salary range of \$60,000 to \$66,560 based on experience and skill

Schedule: Monday to Friday with optional 9/80 Schedule (every other Friday off)